

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In re:

rue21, inc., *et al.*,¹

Debtors.

Bankruptcy No. 17-22045 -GLT
Chapter 11
(Joint Administration)**DECLARATION RE: ELECTRONIC FILING OF PETITION, SCHEDULES & STATEMENTS****PART I – DECLARATION OF PETITIONER**

I, Todd M. Lenhart, the undersigned debtor, certify that the information I give to my attorney for the preparation of the petition, statements, schedules and mailing matrix is true and correct. I consent to my attorney sending my petition, this declaration, statements and schedules to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be submitted to the Clerk once all schedules have been electronically docketed but, in any event, no later than fourteen (14) days following the date the petition was electronically filed unless the time is extended by order of court. I understand that failure to timely submit the signed original of this DECLARATION will result in dismissal of my case pursuant to 11 U.S.C. § 707(a)(3) without further notice.

☐ I declare under penalty of perjury that the information provided in this petition and the Social Security number(s) listed below are true and correct:

rue21, inc., et al
Name of Debtor

Debtor has a Social Security number and it is: _____

Check here if Debtor does not have a Social Security number: X

Name of Joint Debtor

Joint Debtor has a Social Security number and it is: _____

Check here if Joint Debtor does not have a Social Security number: _____

☒ I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the Chapter specified in this petition.

Dated: _____

Signed: _____

(rue21, inc.)

(Joint Debtor, if applicable, type name)

Senior Vice President, Treasurer, Chief
Title: Financial Officer, and Chief Accounting Officer
(Corporate or Partnership Filing)

EIN: 1645(724) 776-9780

Phone Number of Signer

800 Commonwealth Drive
Warrendale, PA 15086

Address of Signer

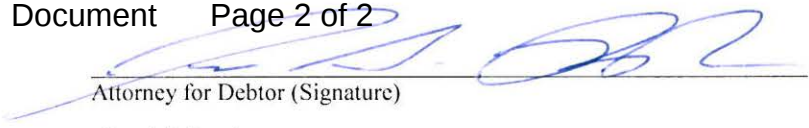
PART II – DECLARATION OF ATTORNEY

I further declare that before filing any document I will have examined the debtor's petition and that the information is complete and correct to the best of my knowledge, information and belief. The debtor will have signed this form before I submit the petition, schedules, statements and mailing matrix. I will give the debtor a copy of all forms and information to be filed with the United States Bankruptcy Court, and have followed all other requirements for electronic case filing. I further declare that I have examined the above debtor's petition, schedules, and statements and, to the best of my knowledge, information and belief, they are true, correct, and complete. If debtor is an individual, I further declare that I have informed the petitioner that [he or she] may proceed under Chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each such Chapter. This declaration is based on all information of which I have knowledge.

☐ Check box if debtor is a servicemember as defined by the Servicemembers Civil Relief Act of 2003. If debtor becomes entitled to protections of the Act during the bankruptcy case, he shall file an affidavit advising the Court within fourteen (14) days of the date of his change in status.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: rue21, inc. (1645); Rhodes Holdco, Inc. (6922); r services llc (9425); and rue services corporation (0396). The location of the Debtors' service address is: 800 Commonwealth Drive, Warrendale, Pennsylvania 15086.

Dated: 6/28/2017


Attorney for Debtor (Signature)

Jared S. Roach
Typed Name

225 Fifth Avenue, Suite 1200, Pittsburgh, PA 15222
Address

(412)288-3277
Phone No.

No. 307541 Pennsylvania
List Bar I.D. and State of Admission

PAWB Local Form 1A (07/13)